

PANJIT International Inc

強茂四十載 耀未來
40 Years. Lighting the Way Forward

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PANJIT SEMI CONDUCTOR

Nov. 2026

- About PANJIT
- 2026 Q3 Financial result
- Automotive

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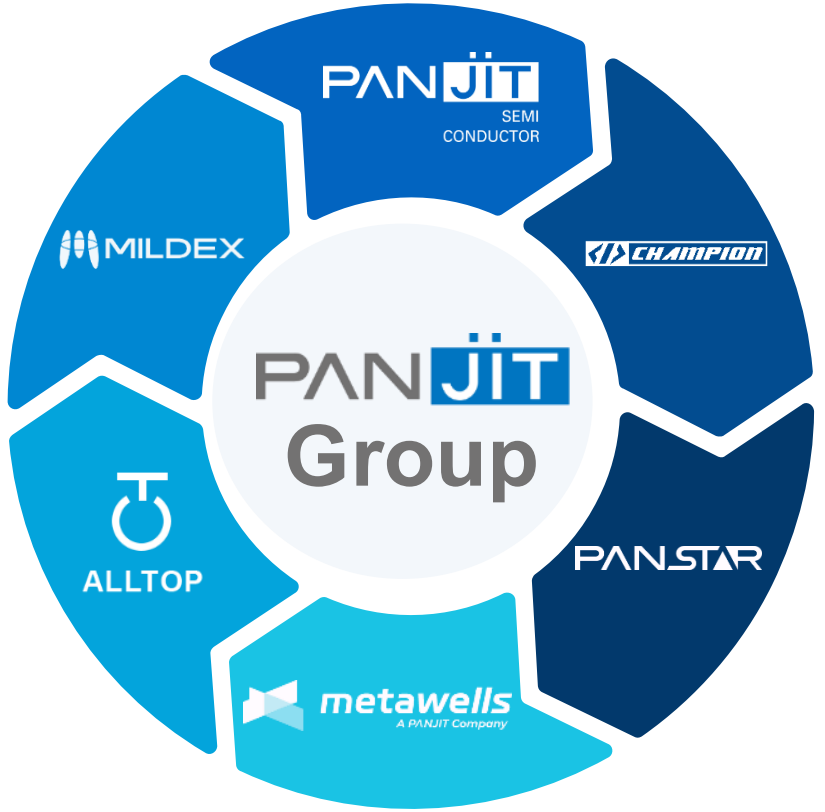
PANJIT International Inc.

2025 Revenue: NT$ 13.1Billion (2481.TW)
Product: IC, MOSFET, SiC, Diodes, TVS, Zener, Bridge, Transistor, ESD Protection
Application: Automotive, Medical, Green Energy, High Performance Computing, Consumer, IoT



MILDEX Optical Inc.

2025 Revenue: NT$ 1.1Billion (4729.TW)
Product: Touch Panel, Display
Application: Automotive, IPC, Military



Champion Microelectronic Corp.

2025 Revenue: NT$ 1.1Billion (3257.TW)
Product: Power Management IC
Application: Gaming PC/Adapter, Industrial PC, 5G Power

ALLTOP Technology Co., Ltd.

2025 Revenue: NT$ 3.9Billion (3526.TW)
Product: Connector, F cable, USB-Type C 3.1
Application: Automotive, Medical, Communication, Consumer

PANSTAR Semiconductor Co., Ltd

Product: ESD Protection
Application: NB, PC, Server, TV/Monitor, Networking



MetaWells Co., Ltd.

Product: Motor MCU, Power Management IC, Signal Chain IC
Application: AI/General computing, Motor Fan, Industrial PC, Consumer, Power Supply



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PANJIT Overview

IDM Design Capability

PANJIT is an integrated device manufacturer (IDM) with over 40 years of semiconductor expertise. Combining wafer fabrication, advanced packaging, and the design capabilities of power semiconductors, PANJIT delivers a comprehensive portfolio of discrete devices and integrated circuits. A commitment to quality, innovation, and customer support forms the foundation of lasting partnerships with customers worldwide.

NT$ **13.1** Billion
Y2025 Revenue

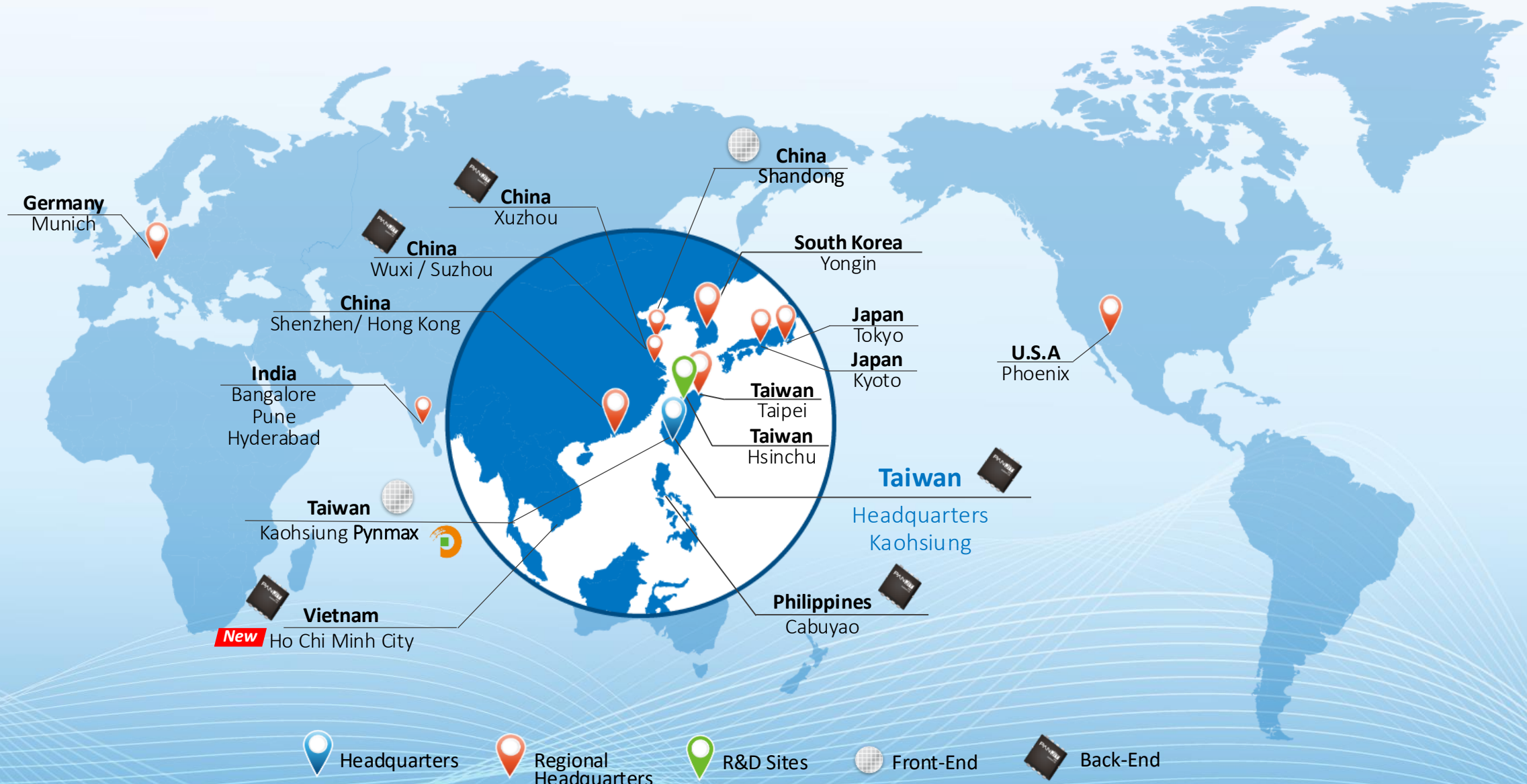
4
Worldwide Ranking
*From Omdia, 2025: Low Power Si Rectifier, >500mA

3 Frontend
Wafer Sites

5 Backend
Packaging Sites

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PANJIT Global Footprint at a Glance



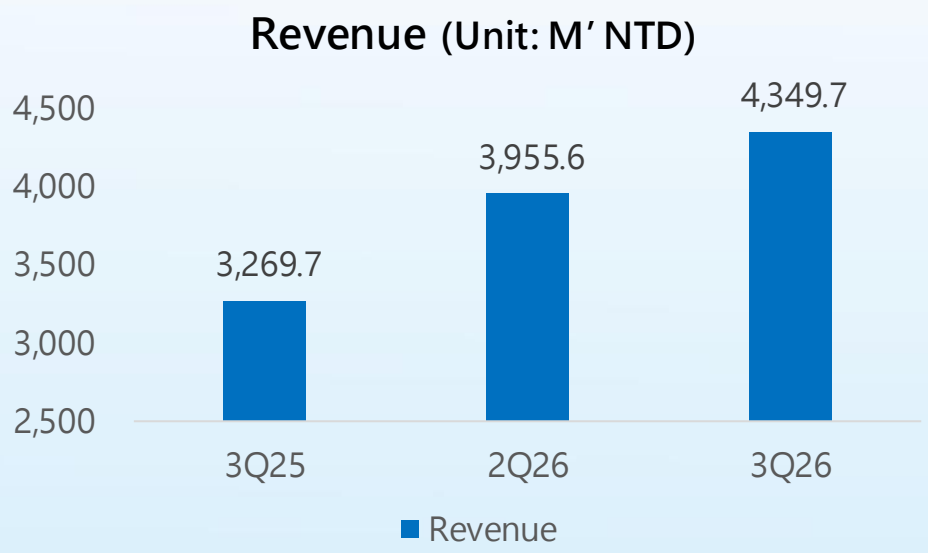
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2026 Q3 Consolidated Income Statement

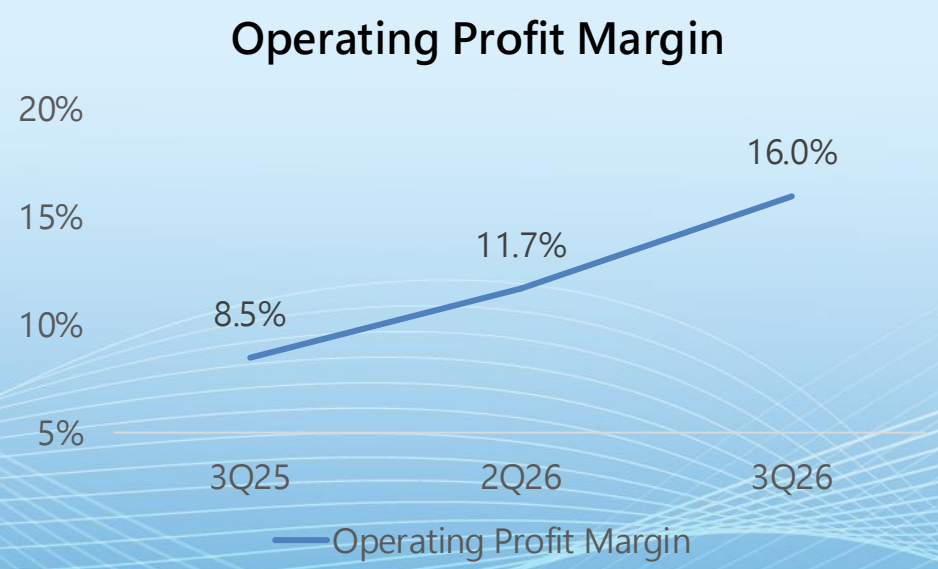
Unit: M' NTD	2026 Q3	2026 Q2	QoQ	2025 Q3	YoY
Revenue	4,349.7	3,955.6	10.0%	3,269.7	33.0%
Gross Profit	1,621.4	1,314.1	23.4%	1,023.7	58.4%
Gross Margin	**37.3%**	**33.2%**	**4.1 ppts**	**31.3%**	**6.0 ppts**
Sales Exp.	249.8	228.2	9.5%	181.2	37.9%
Admin. Exp.	410.3	386.0	6.3%	311.3	31.8%
R&D Exp.	254.4	233.2	9.1%	252.7	0.7%
Operating Expenses	924.2	849.7	8.8%	747.4	23.7%
Operating Profit	697.2	464.5	50.1%	276.3	152.3%
Operating Margin	**16.0%**	**11.7%**	**4.3 ppts**	**8.5%**	**7.5 ppts**
Other Operating income and expense	173.0	182.7	-5.3%	166.6	3.8%
Income tax expense	191.2	120.3	58.9%	76.8	149.0%
Net Profit	678.9	526.8	28.9%	366.1	85.4%
Net Profit Margin	**15.6%**	**13.3%**	**2.3 ppts**	**11.2%**	**4.4 ppts**
EPS	1.7	1.28	32.8%	0.79	115.2%

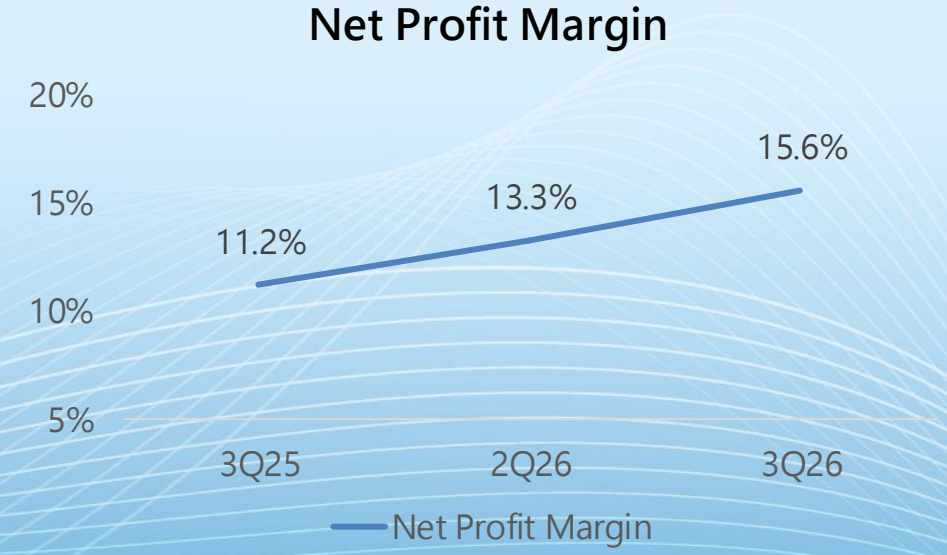
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Income Statement Key Indices









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Balance Sheet & Key Indices

Selected items from Balances Sheets

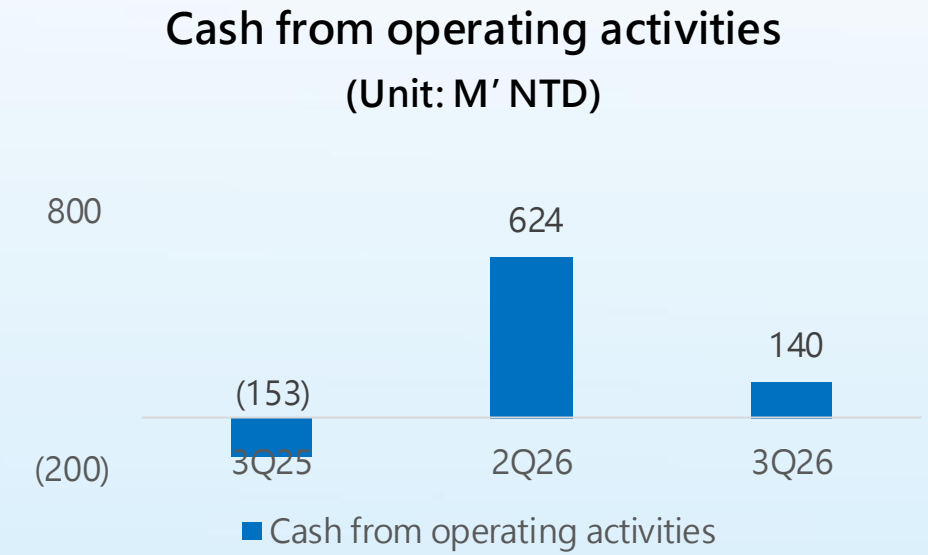
Unit: M' NTD	2026 Q3		2026 Q2		2025 Q3	
	Amount	%	Amount	%	Amount	%
Cash and Cash equivalents	2,490	7.5%	2,549	8.1%	2,251	7.7%
Receivables	5,474	16.6%	4,942	15.7%	4,237	14.6%
Inventories	3,499	10.6%	3,033	9.6%	2,597	8.9%
Investments Accounted for Using Equity Method	2,429	7.4%	2,339	7.4%	2,109	7.2%
Net PP&E	6,700	20.3%	6,613	21.0%	6,869	23.6%
Total Assets	**33,032**	**100.0%**	**31,481**	**100.0%**	**29,103**	**100.0%**
Current Liabilities	10,226	31.0%	9,105	28.9%	7,495	25.8%
Non-Current Liabilities	5,635	17.1%	5,928	18.8%	6,345	21.8%
Total Liabilities	**15,861**	**48.0%**	**15,033**	**47.8%**	**13,840**	**47.6%**
Total Equity	**17,171**	**52.0%**	**16,447**	**52.2%**	**15,263**	**52.4%**

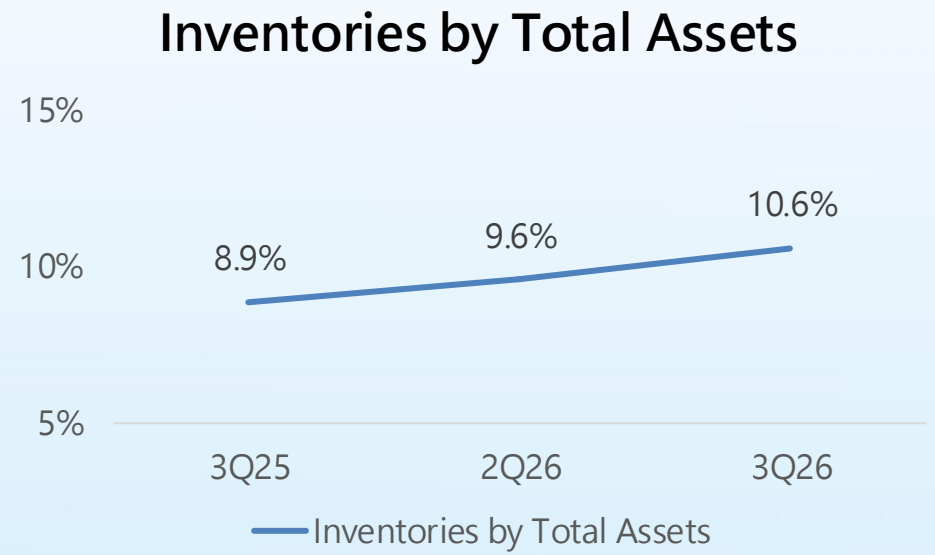
Key Indices

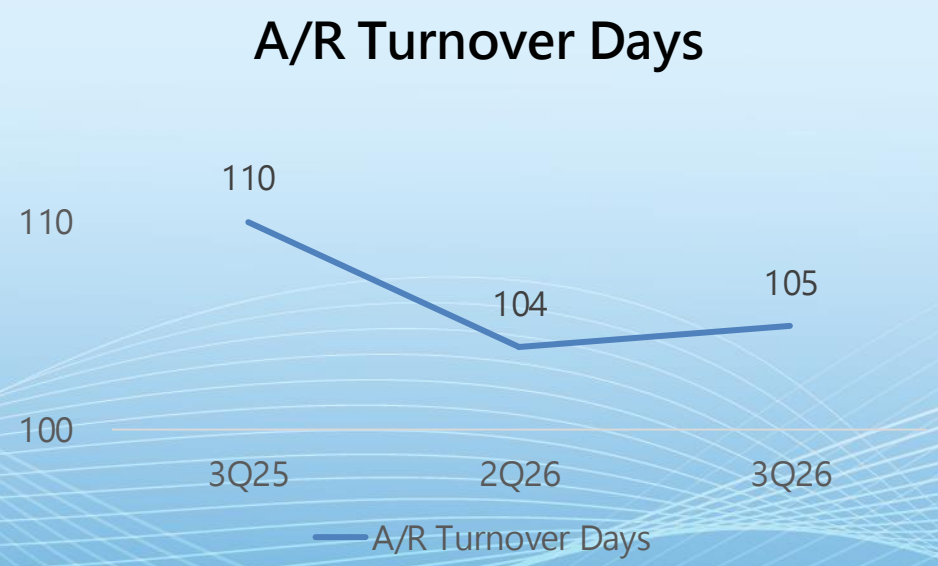
A/R Turnover Days	**105**	**104**	**110**
Inventory Turnover Days	**108**	**99**	**103**
Cash from operating activities	**140**	**624**	**(153)**

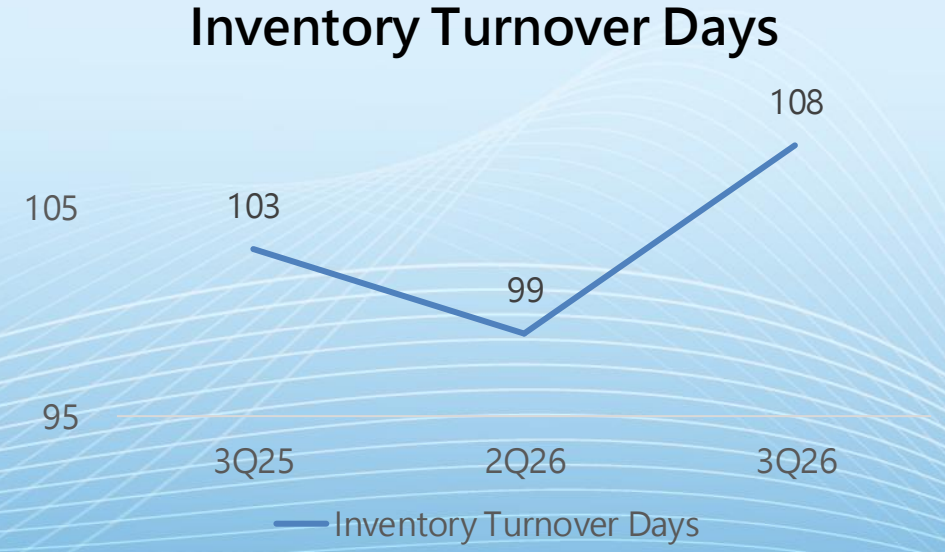
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Balance Sheet Key Indices









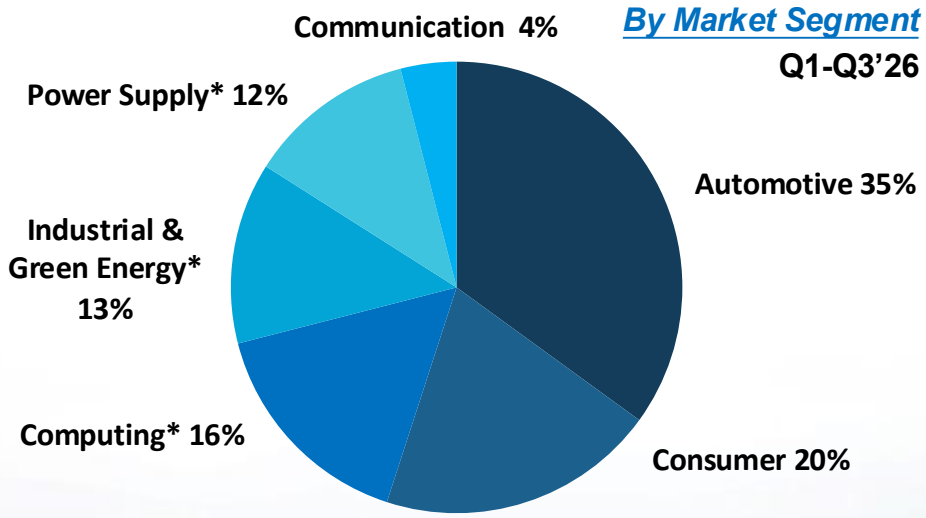
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2026 YTD 3Q FY Financial Result

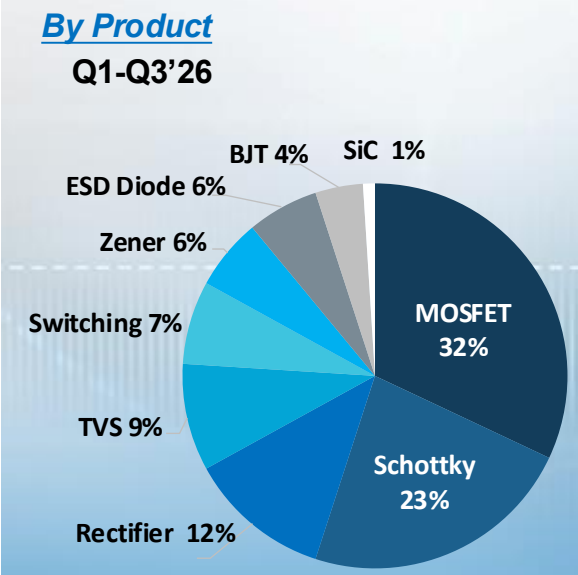
Unit: M' NTD	1Q~3Q 26	1Q~3Q 25	YoY
Revenue	11,726.4	9,741.5	20.4%
Gross Profit	4,055.5	2,997.6	35.3%
Gross Margin	**34.6%**	**30.8%**	**3.8 ppts**
Sales Exp.	676.6	538.7	25.6%
Admin. Exp.	1,127.2	873.7	29.0%
R&D Exp.	710.6	737.9	-3.7%
Operating Expenses	2,671.5	2,148.2	24.4%
Operating Profit	1,384.0	849.4	62.9%
Operating Margin	**11.8%**	**8.7%**	**3.1 ppts**
Other Operating income and expense	534.6	349.6	52.9%
Income tax expense	403.6	215.8	87.0%
Net Profit	1,515.1	983.1	54.1%
Net Profit Margin	**12.9%**	**10.1%**	**2.8 ppts**
EPS	3.73	2.18	71.1%

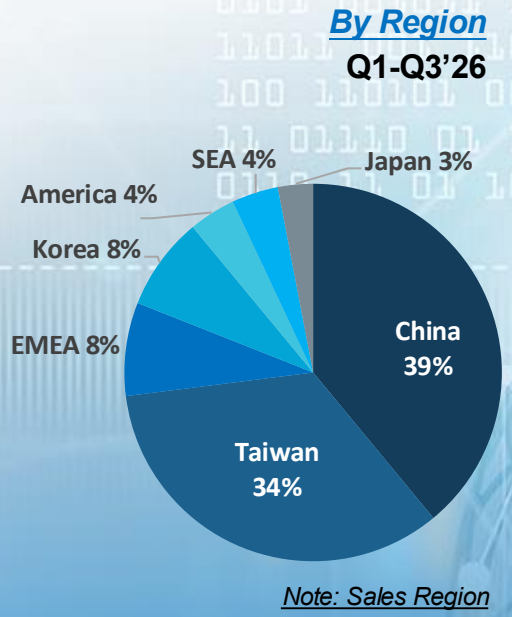
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Market Segment



*Artificial Intelligence Segment 12%





Note: Sales Region

Application Field



Automotive

Lighting, Infotainment, Pump, Body & Comfort, On Board Charger



Industrial & Green Energy*

PV Inverter, Server fan, EV charger, Motor, DC fan, Robot, Medical



Computing*

Notebook, Motherboard, SSD, Server, Data center



Power Supply*

PD Charger, Power adapter, UPS
DC-DC Brick module, ATX/Server Power



Consumer

TV, White/Black goods, Game console, Printer, Smart watch, PC camera



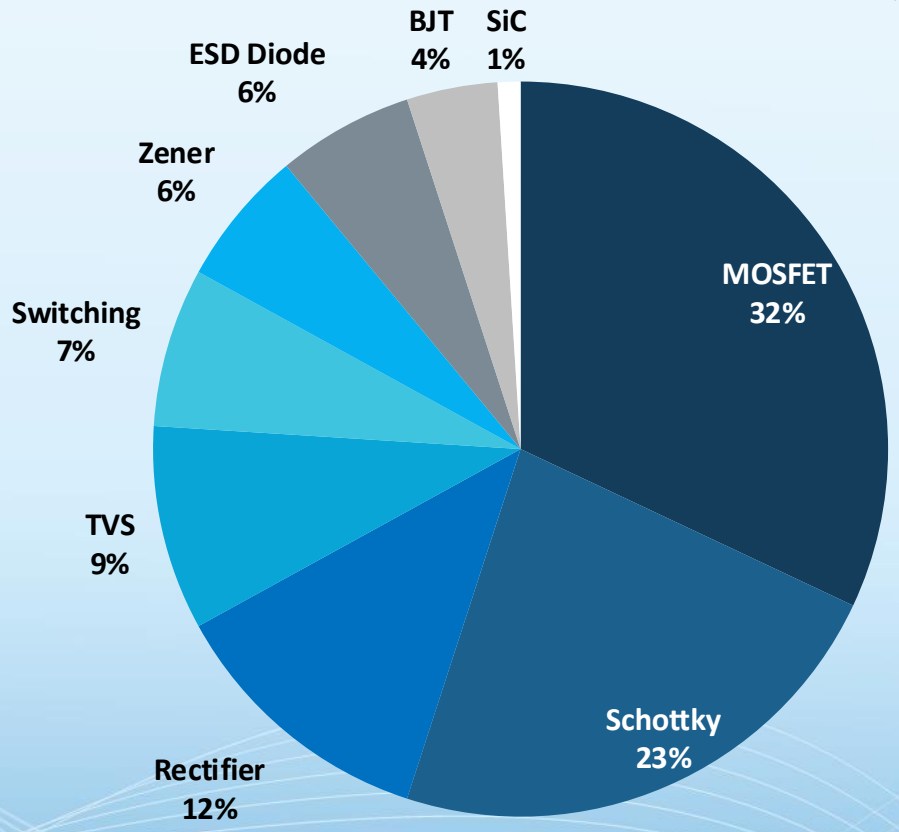
Communication

POE, Mobile, Base station

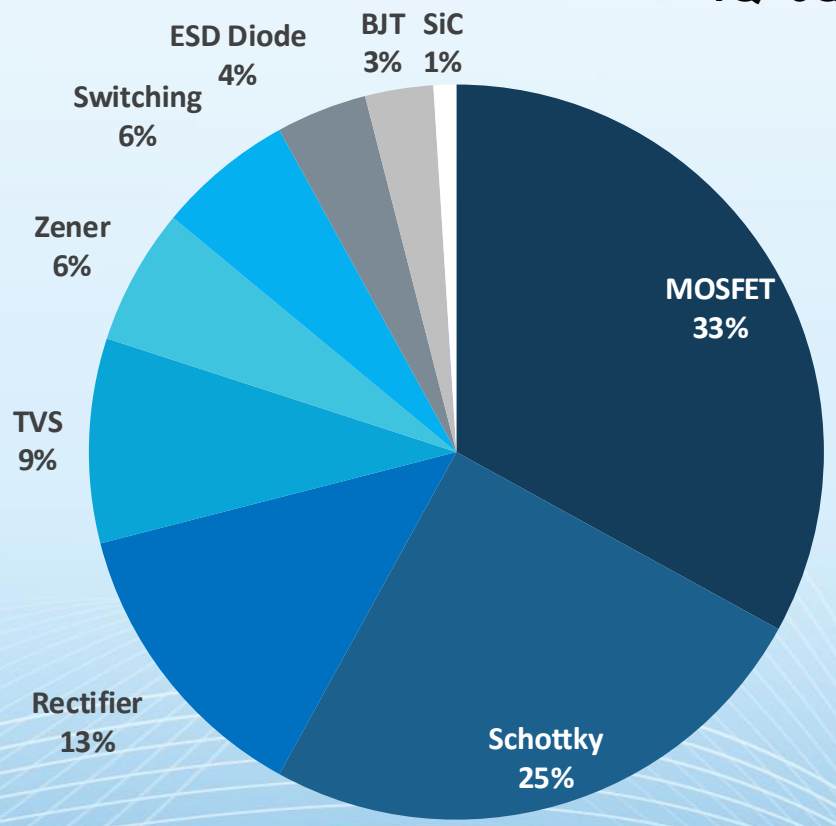
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Revenue by Product

By Product
1Q~3Q' 26



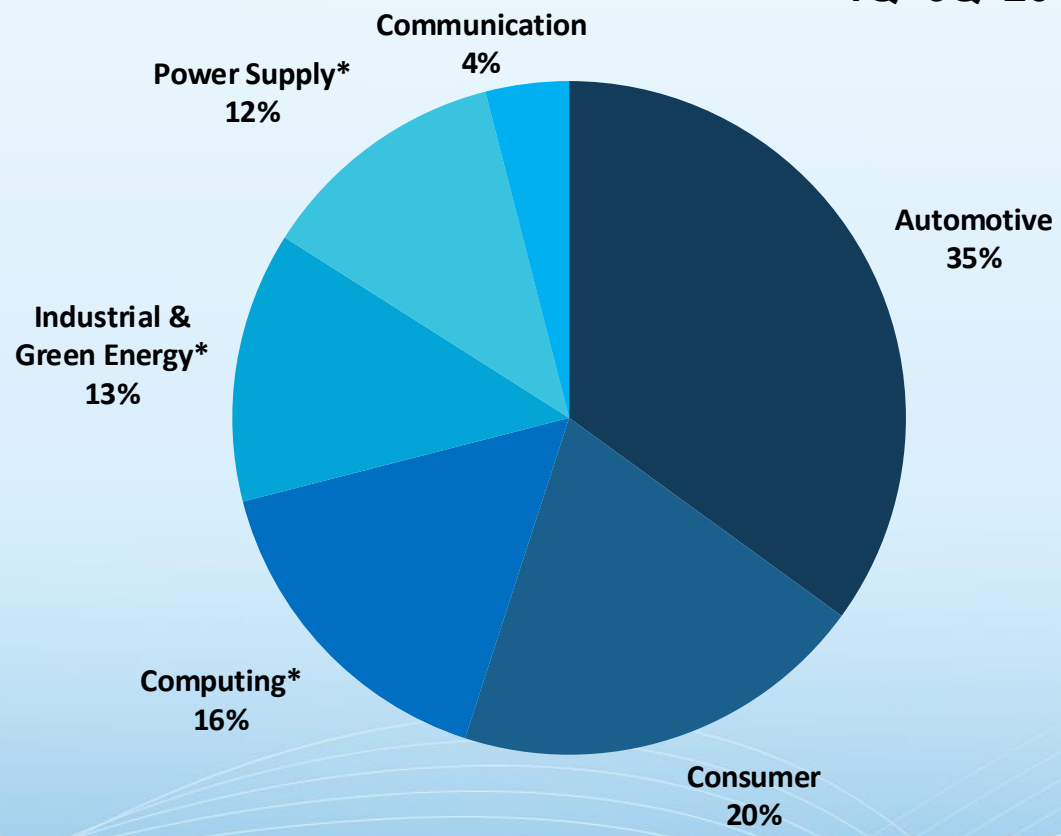
By Product
1Q~3Q' 25



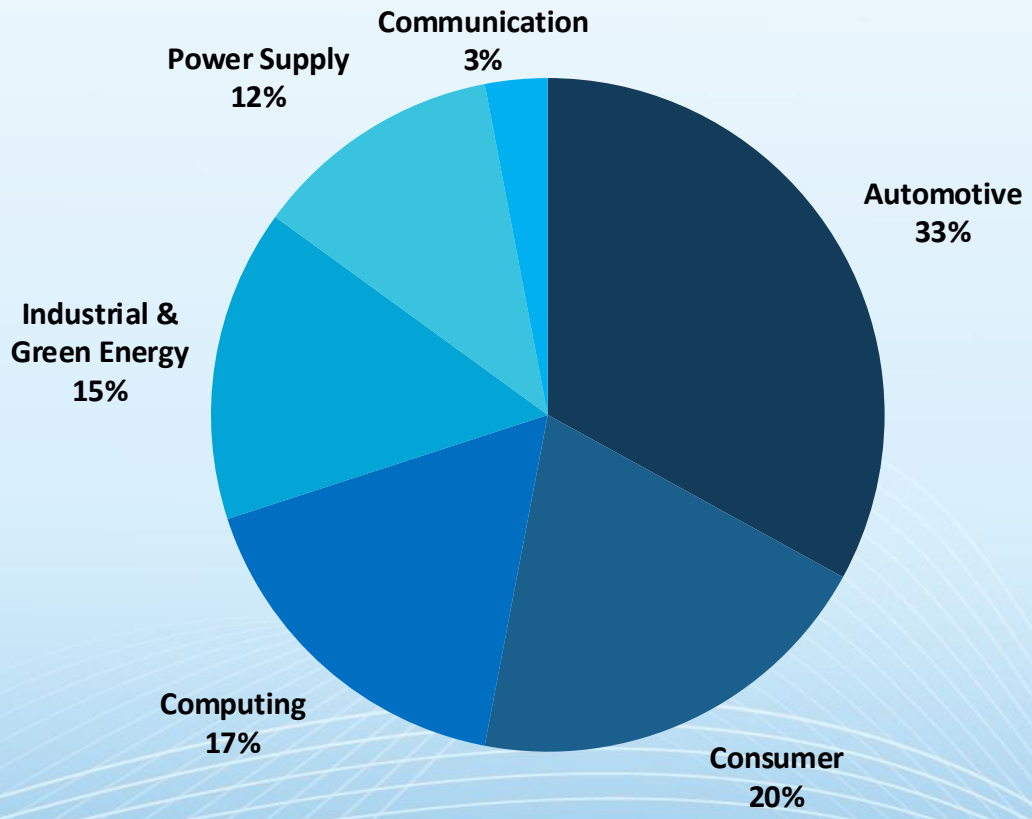
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Revenue by Market Segment

By Market Segment
1Q~3Q' 26



By Market Segment
1Q~3Q' 25



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PANJIT SEMI CONDUCTOR

Automotive

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Automotive Business Y2026 Q1-Q3

AEC-Q101 parts business trend



Product Offering
2K+ Parts

Shipment
5.81B
Pcs. in 2025

Worldwide
20+ Countries

Serving over
300+
customers across the globe

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SEMI
CONDUCTOR
YOUR COMPONENT
OUR PROFESSION