

# PANJIT International Inc





May. 2026

- About PANJIT
- 2026 Q1 Financial result
- Automotive

# PANJIT Overview

## IDM Design Capability

**PANJIT** semiconductor has been providing its comprehensive range of discrete products to global community for over 40 years. With continuous investment in packaging miniaturization, wafer capacity expansion, R&D in advanced high power discrete solution and IC design capability, PANJIT is the brand name that customers can depend on to be life-long partner of discrete semiconductor components and total solution provider.

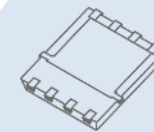
NT\$ **13.1** Billion  
Y2025 Revenue



**5**

Worldwide Ranking  
\*From Omdia, 2024: Low Power Si Rectifier, >500mA

**3** Frontend  
Wafer Sites



**5** Backend  
Packaging Sites



### PANJIT International Inc.

**2025 Revenue: NT\$ 13.1Billion (2481.TW)**  
**Product:** IC, MOSFET, SiC, Diodes, TVS, Zener, Bridge, Transistor, ESD Protection  
**Application:** Automotive, Medical, Green Energy, High Performance Computing, Consumer, IoT



### MILDEX Optical Inc.

**2025 Revenue: NT\$ 1.1Billion (4729.TW)**  
**Product:** Touch Panel, Display  
**Application:** Automotive, IPC, Military

### ALLTOP Technology Co., Ltd.

**2025 Revenue: NT\$ 3.9Billion (3526.TW)**  
**Product:** Connector, F cable, USB-Type C 3.1  
**Application:** Automotive, Medical, Communication, Consumer



### Champion Microelectronic Corp.

**2025 Revenue: NT\$ 1.1Billion (3257.TW)**  
**Product:** Power Management IC  
**Application:** Gaming PC/Adapter, Industrial PC, 5G Power

### PANSTAR Semiconductor Co., Ltd

**Product:** ESD Protection  
**Application:** NB, PC, Server, TV/Monitor, Networking



### MetaWells Co., Ltd.

**Product:** Motor MCU, Power Management IC, Signal Chain IC  
**Application:** AI/General computing, Motor Fan, Industrial PC, Consumer, Power Supply

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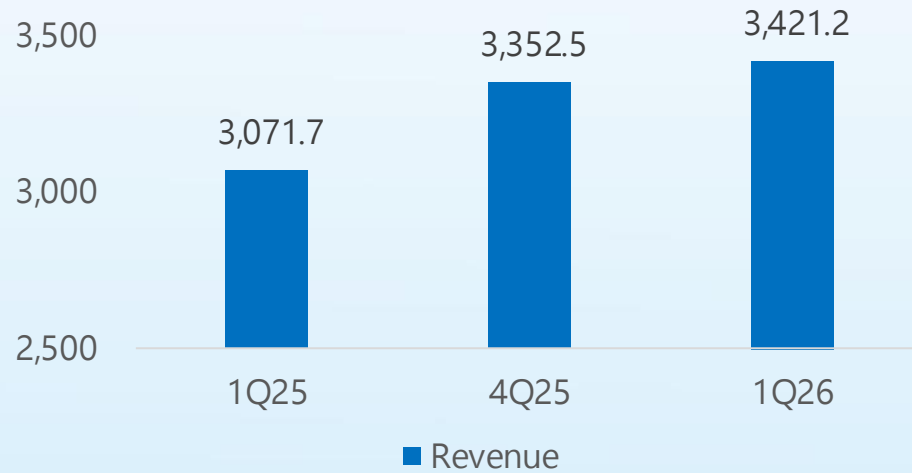


# 2026 Q1 Consolidated Income Statement

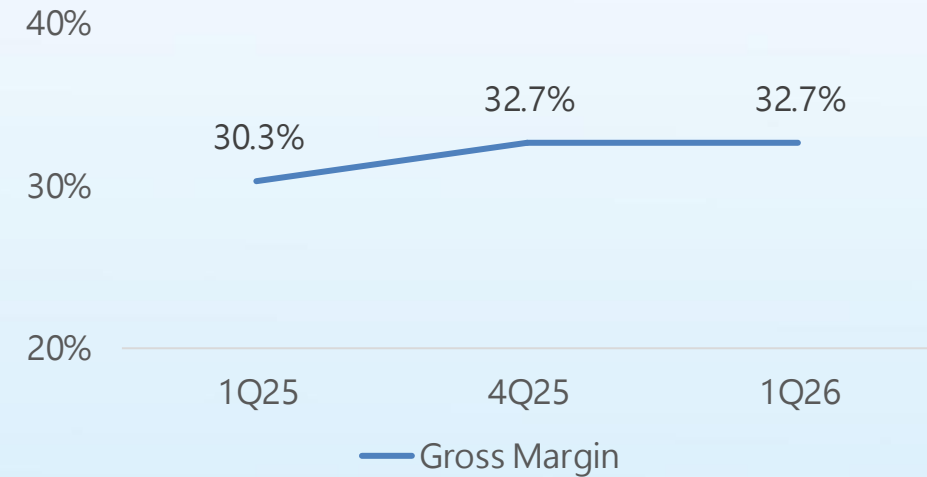
Unit: M' NTD	2026 Q1	2025 Q4	QoQ	2025 Q1	YoY
Revenue	3,421.2	3,352.5	2.0%	3,071.7	11.4%
Gross Profit	1,120.0	1,095.4	2.2%	931.5	20.2%
<b>Gross Margin</b>	<b>32.7%</b>	<b>32.7%</b>	<b>0 pts</b>	<b>30.3%</b>	<b>2.4pts</b>
Sales Exp.	198.7	231.8	-14.3%	176.0	12.9%
Admin. Exp.	330.9	348.3	-5.0%	275.8	19.9%
R&D Exp.	223.0	237.3	-6.0%	246.5	-9.5%
Operating Expenses	897.6	833.5	7.7%	700.7	28.1%
Operating Profit	222.3	261.9	-15.1%	230.8	-3.7%
<b>Operating Margin</b>	<b>6.5%</b>	<b>7.8%</b>	<b>-1.3 pts</b>	<b>7.5%</b>	<b>-1.0 pts</b>
Other Operating income and expense	179.0	217.8	-17.8%	153.8	16.4%
Income tax expense	92.0	72.4	27.1%	72.1	27.6%
Net Profit	309.3	407.3	-24.1%	312.5	-1.0%
<b>Net Profit Margin</b>	<b>9.0%</b>	<b>12.2%</b>	<b>-3.2 pts</b>	<b>10.2%</b>	<b>-1.2 pts</b>
EPS	0.75	0.94	-20.2%	0.72	4.2%

# Income Statement Key Indices

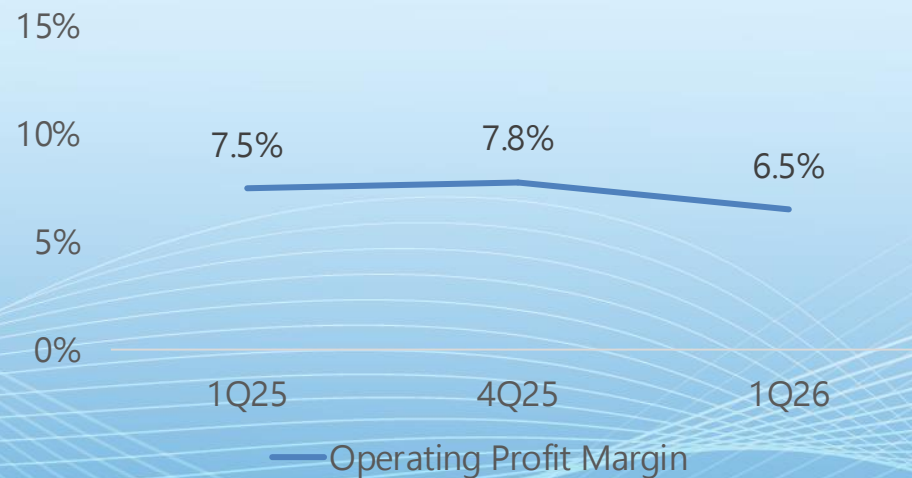
## Revenue (Unit: M' NTD)



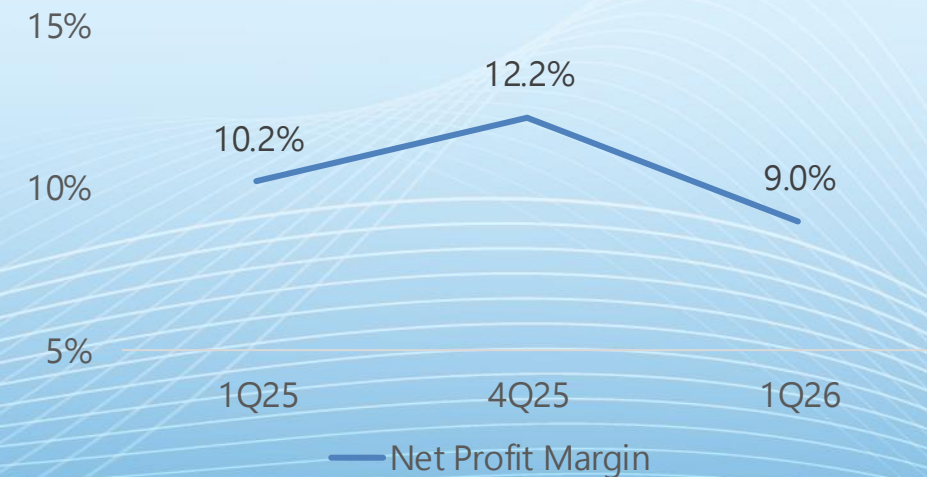
## Gross Margin



## Operating Profit Margin



## Net Profit Margin



# Balance Sheet & Key Indices

## Selected items from Balances Sheets

Unit: M' NTD

	2026 Q1		2025 Q4		2025 Q1	
	Amount	%	Amount	%	Amount	%
Cash and Cash equivalents	2,063	6.7%	2,129	7.2%	2,298	7.8%
Receivables	4,455	14.6%	4,245	14.4%	4,358	14.7%
Inventories	2,792	9.1%	2,549	8.6%	2,713	9.2%
Investments Accounted for Using Equity Method	2,390	7.8%	2,219	7.5%	2,088	7.0%
Net PP&E	6,776	22.1%	6,856	23.2%	7,215	24.4%
<b>Total Assets</b>	<b>30,592</b>	<b>100.0%</b>	<b>29,519</b>	<b>100.0%</b>	<b>29,621</b>	<b>100.0%</b>
Current Liabilities	9,238	30.2%	7,519	25.5%	8,293	28.0%
Non-Current Liabilities	5,509	18.0%	5,873	19.9%	5,894	19.9%
<b>Total Liabilities</b>	<b>14,748</b>	<b>48.2%</b>	<b>13,392</b>	<b>45.4%</b>	<b>14,188</b>	<b>47.9%</b>
<b>Total Equity</b>	<b>15,845</b>	<b>51.8%</b>	<b>16,127</b>	<b>54.6%</b>	<b>15,434</b>	<b>52.1%</b>

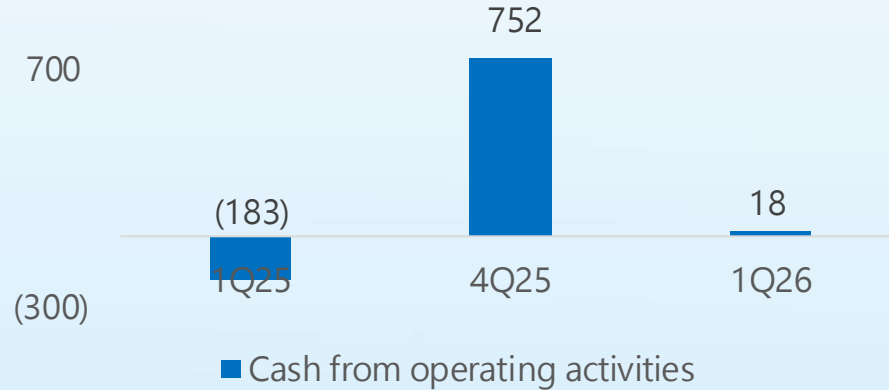
## Key Indices

A/R Turnover Days	112	112	116
Inventory Turnover Days	105	103	114
Cash from operating activities	18	752	(183)

# Balance Sheet Key Indices

## Cash from operating activities

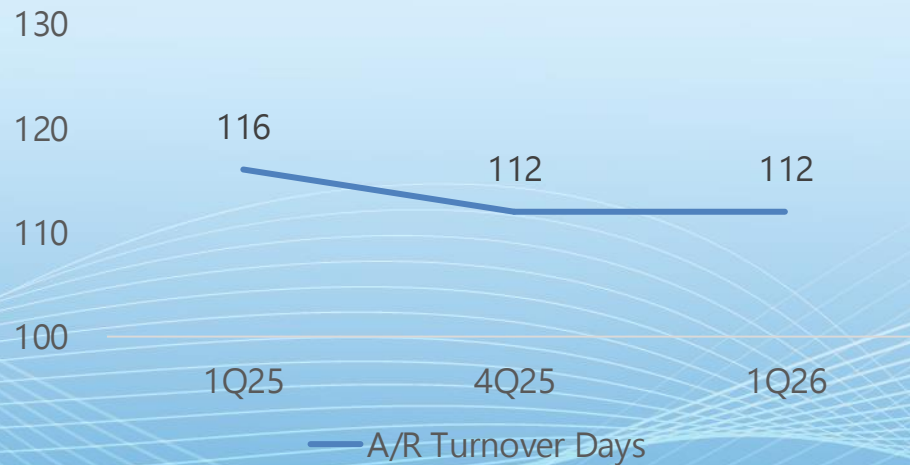
(Unit: M' NTD)



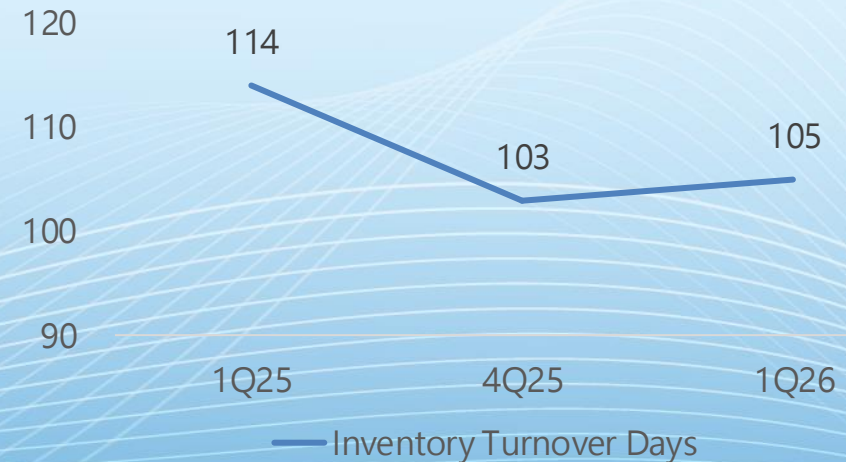
## Inventories by Total Assets



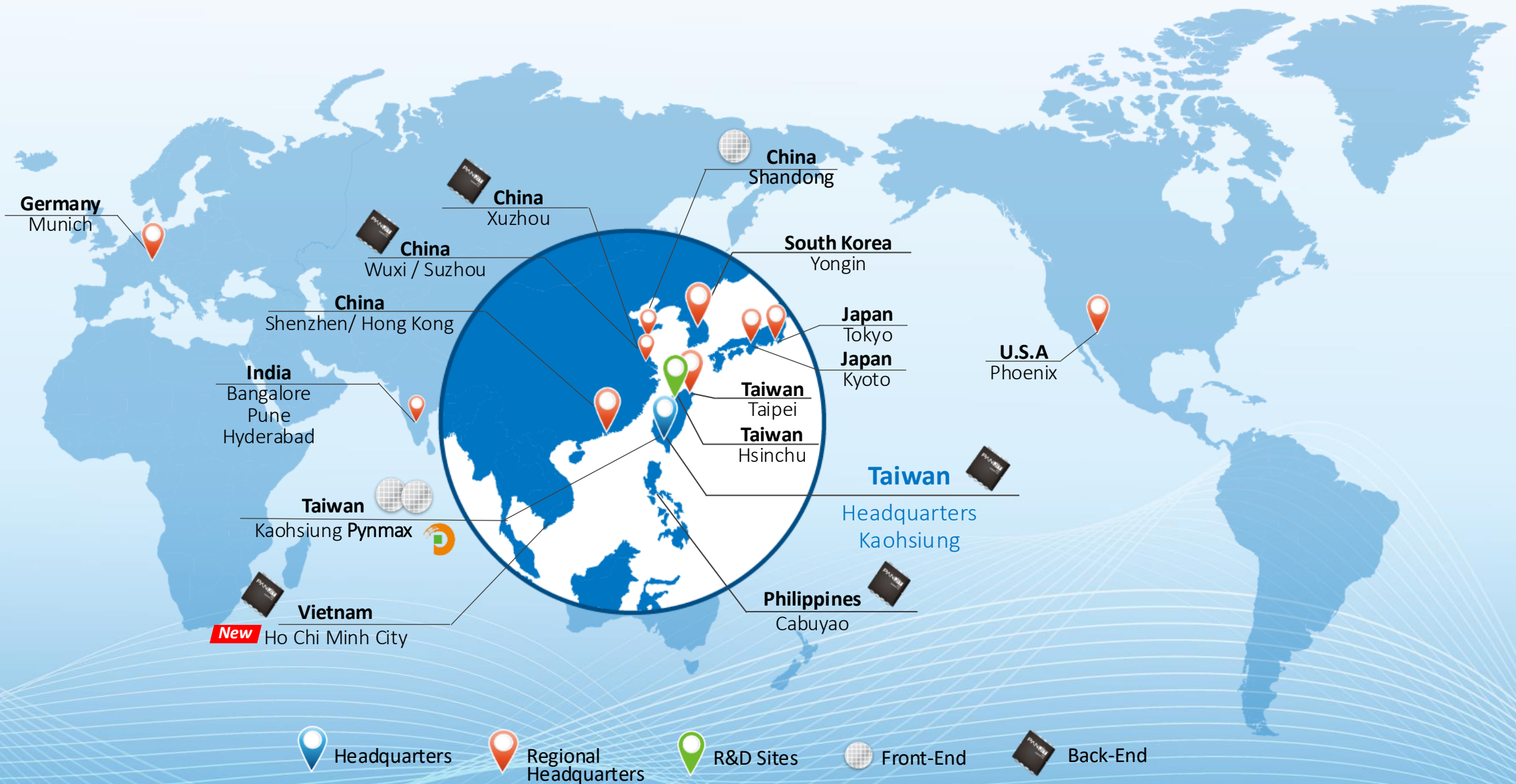
## A/R Turnover Days



## Inventory Turnover Days



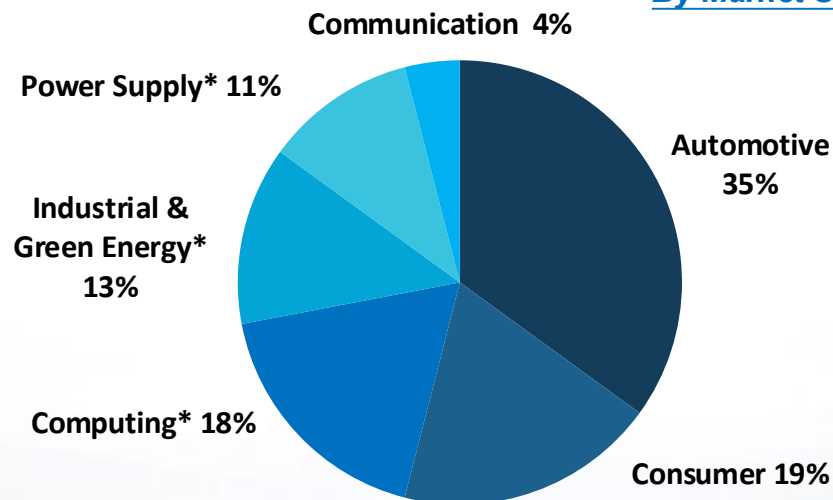
# PANJIT Global Footprint at a Glance



# Market Segment

By Market Segment

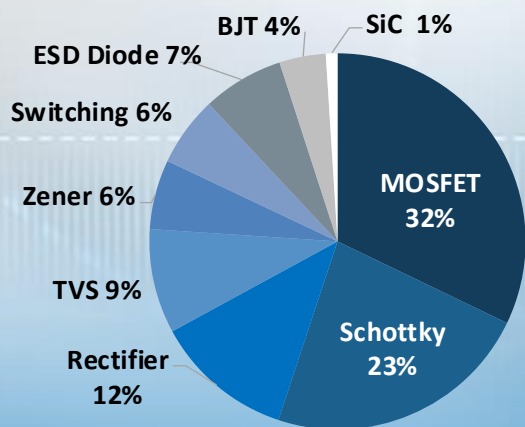
Q1'26



\*Artificial Intelligence Segment 11%

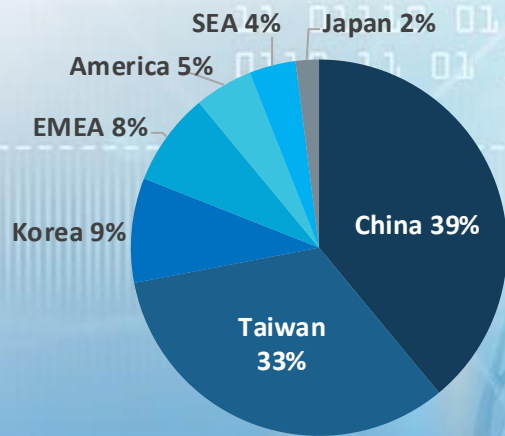
By Product

Q1'26



By Region

Q1'26



*Note: Sales Region*

# Application Field



## Automotive

Lighting, Infotainment, Pump, Body & Comfort, On Board Charger



## Industrial & Green Energy\*

PV Inverter, Server fan, EV charger, Motor, DC fan, Robot, Medical



## Computing\*

Notebook, Motherboard, SSD, Server, Data center



## Power Supply\*

PD Charger, Power adapter, UPS DC-DC Brick module, ATX/Server Power



## Consumer

TV, White/Black goods, Game console, Printer, Smart watch, PC camera

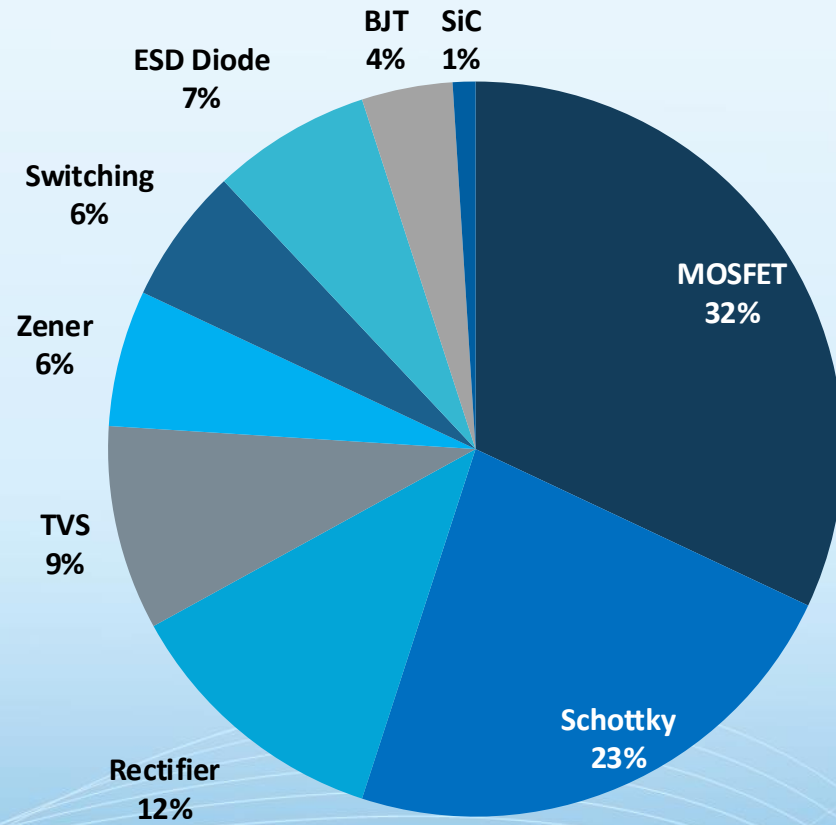


## Communication

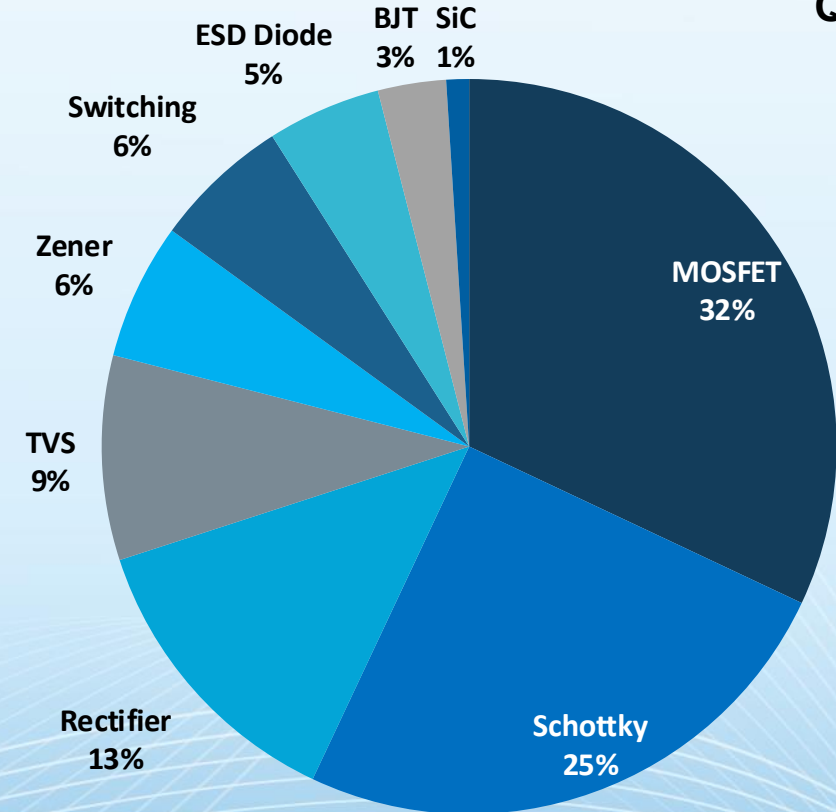
POE, Mobile, Base station

# Revenue by Product

By Product  
Q1' 26

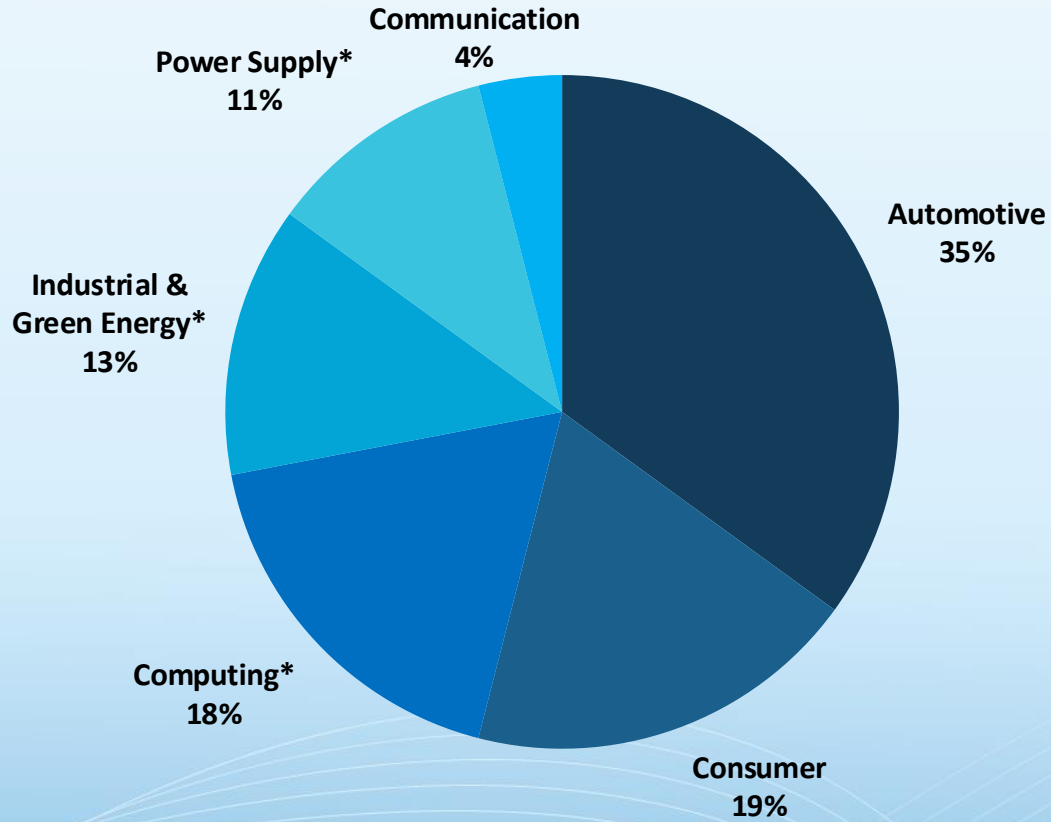


By Product  
Q1' 25

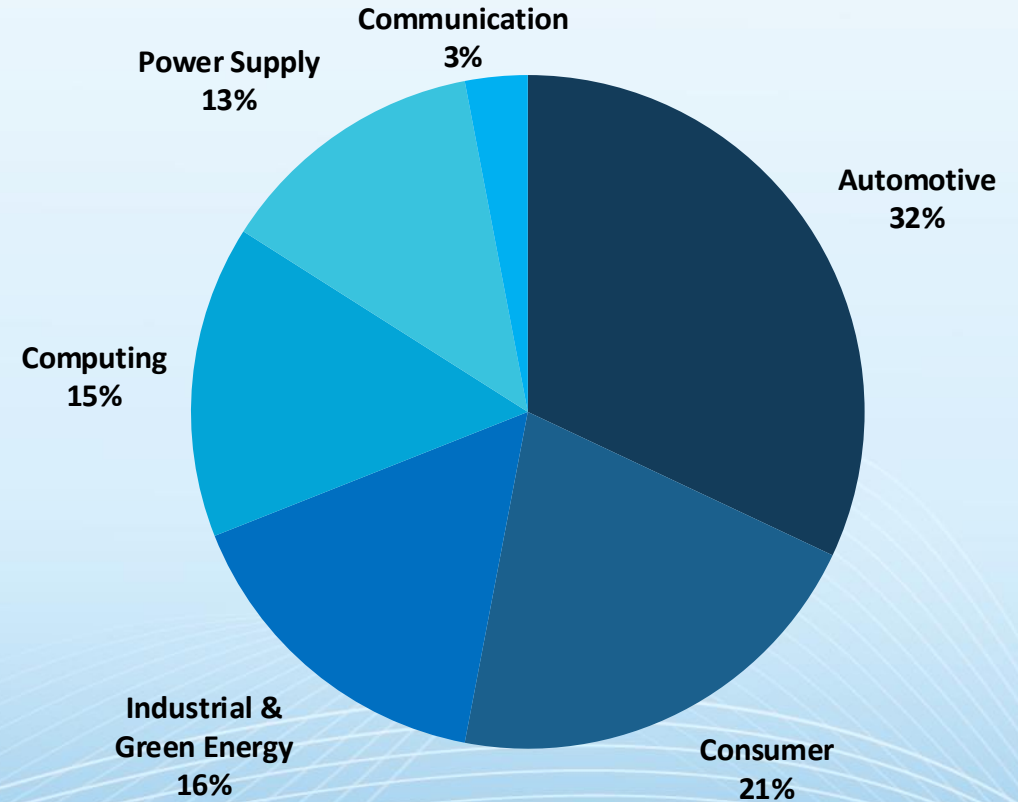


# Revenue by Market Segment

By Market Segment  
Q1' 26



By Market Segment  
Q1' 25





**Automotive**

# Automotive Business Y2026 Q1

## AEC-Q101 parts business trend



Product Offering  
**2K+** Parts

Shipment  
**5.81B**  
Pcs. in 2025



Worldwide  
**20+** Countries

Serving over  
**300+**  
customers across  
the globe



**YOUR COMPONENT  
OUR PROFESSION**

