

PANJIT International Inc

May. 2025

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- 2025 Q1 Financial result
- Power Discrete & New Technology Focus
- Automotive



PANJIT International Inc.

2024 Revenue: NTD\$ 12.5 Billion (2481.TW)

Product: IC, MOSFET, SiC, IGBT, Diodes, TVS, ESD, Zener, Bridge, Transistor

Application: Automotive, Medical, Green Energy, High Performance Computing, Consumer, IoT



MILDEX Optical Inc.

2024 Revenue: NTD\$ 990 Million (4729.TW)

Product: Touch Panel, Display

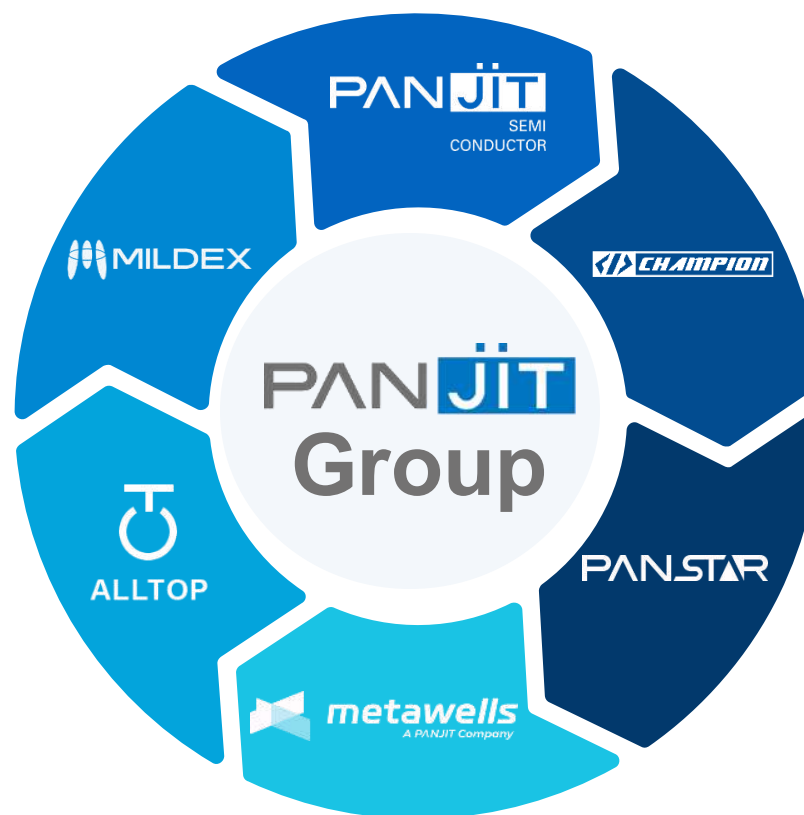
Application: Automotive, IPC, Military

ALLTOP Technology Co., Ltd.

2024 Revenue: NTD\$ 3.2 Billion (3526.TW)

Product: Connector, F cable, USB-Type C 3.1

Application: Automotive, Medical, Communication, Consumer



Champion Microelectronic Corp.

2024 Revenue: NTD\$ 816 Million (3257.TW)

Product: Power Management IC

Application: Gaming PC/Adapter, Industrial PC, 5G Power

PANSTAR Semiconductor Co., Ltd

Product: ESD, MOSFET

Application: NB, PC, Automotive, Power Supply, Motor Driver

MetaWells Co., Ltd.

Product: Motor MCU, Power Management IC, Signal Chain IC

Application: AI/General computing, Motor Fan, Industrial PC, Consumer, Power Supply

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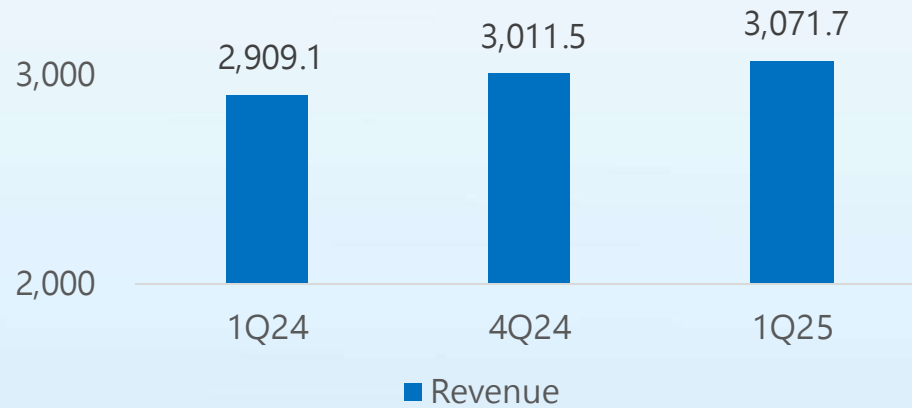


2025 Q1 Consolidated Income Statement

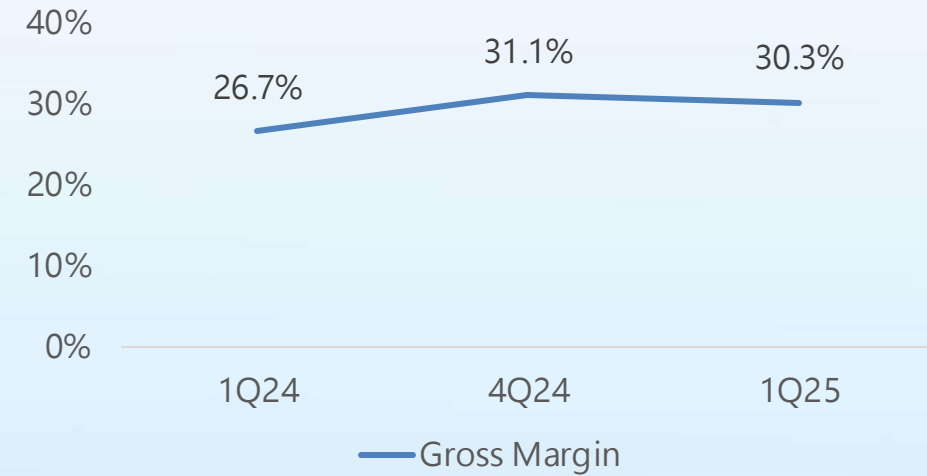
Unit: M' NTD	2025 Q1	2024 Q4	QoQ	2024 Q1	YoY
Revenue	3,071.7	3,011.5	2.0%	2,909.1	5.6%
Gross Profit	931.5	937.7	-0.7%	776.2	20.0%
Gross Margin	30.3%	31.1%	-0.8 pts	26.7%	3.6 pts
Sales Exp.	176.0	208.2	-15.5%	163.8	7.4%
Admin. Exp.	275.8	270.4	2.0%	231.3	19.2%
R&D Exp.	246.5	268.9	-8.3%	237.3	3.9%
Operating Expenses	700.7	751.5	-6.8%	635.6	10.2%
Operating Profit	230.8	186.1	24.0%	140.6	64.2%
Operating Margin	7.5%	6.2%	1.3 pts	4.8%	2.7 pts
Other Operating income and expense	153.8	94.5	62.8%	134.2	14.6%
Income tax expense	72.1	54.3	32.8%	48.5	48.7%
Net Profit	312.5	226.3	38.1%	226.3	38.1%
Net Profit Margin	10.2%	7.5%	2.7 pts	7.8%	2.4 pts
EPS	0.72	0.54	33.3%	0.47	53.2%

Income Statement Key Indices

Revenue (Unit: M' NTD)



Gross Margin



Operating Profit Margin



Net Profit Margin



Balance Sheet & Key Indices

Selected items from Balances Sheets

Unit: M' NTD

	2025 Q1		2024 Q4		2024 Q1	
	Amount	%	Amount	%	Amount	%
Cash and Cash equivalents	2,298	7.8%	2,361	8.2%	2,722	9.4%
Accounts Receivable	4,358	14.7%	3,940	13.7%	4,406	15.2%
Inventories	2,713	9.2%	2,739	9.5%	2,949	10.2%
Investments Accounted for Using Equity Method	2,088	7.0%	2,198	7.6%	2,101	7.2%
Net PP&E	7,215	24.4%	7,322	25.5%	7,677	26.5%
Total Assets	29,621	100.0%	28,743	100.0%	29,006	100.0%
Current Liabilities	8,293	28.0%	7,206	25.1%	7,956	27.4%
Non-Current Liabilities	5,894	19.9%	6,017	20.9%	6,563	22.6%
Total Liabilities	14,188	47.9%	13,223	46.0%	14,519	50.1%
Total Equity	15,434	52.1%	15,520	54.0%	14,487	49.9%

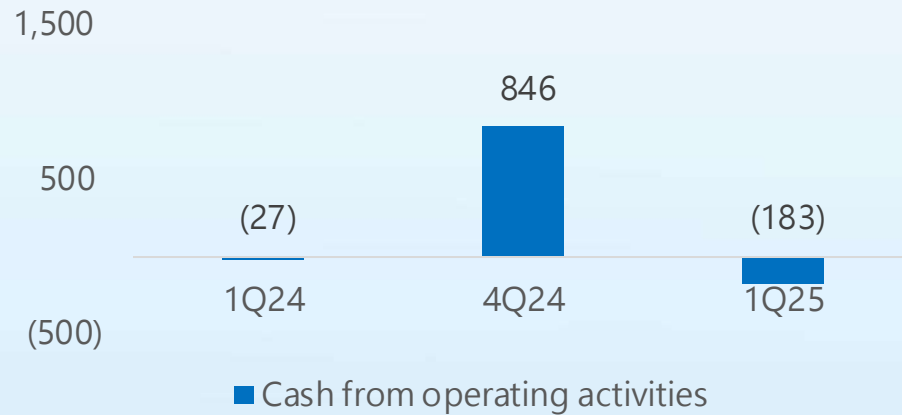
Key Indices

A/R Turnover Days	115	122	129
Inventory Turnover Days	114	117	125
Cash from operating activities	(183)	846	(27)

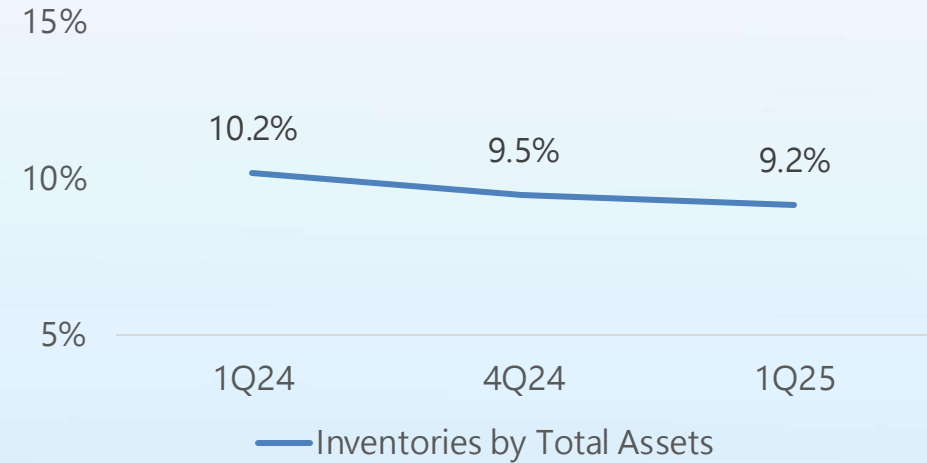
Balance Sheet Key Indices

Cash from operating activities

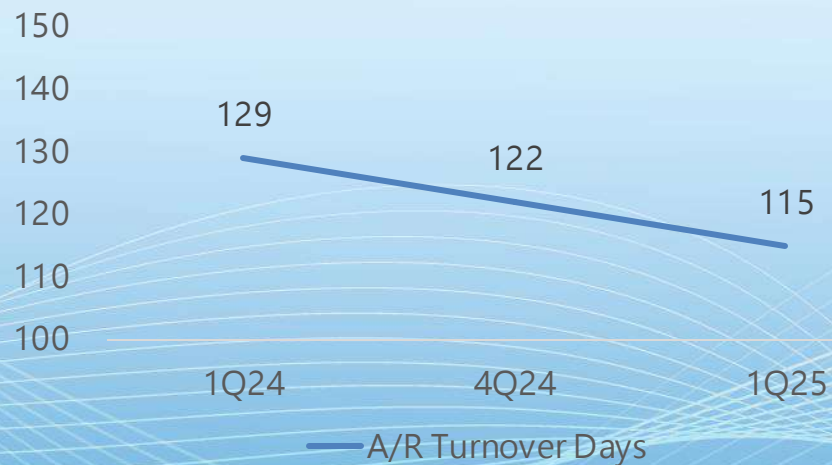
(Unit: M' NTD)



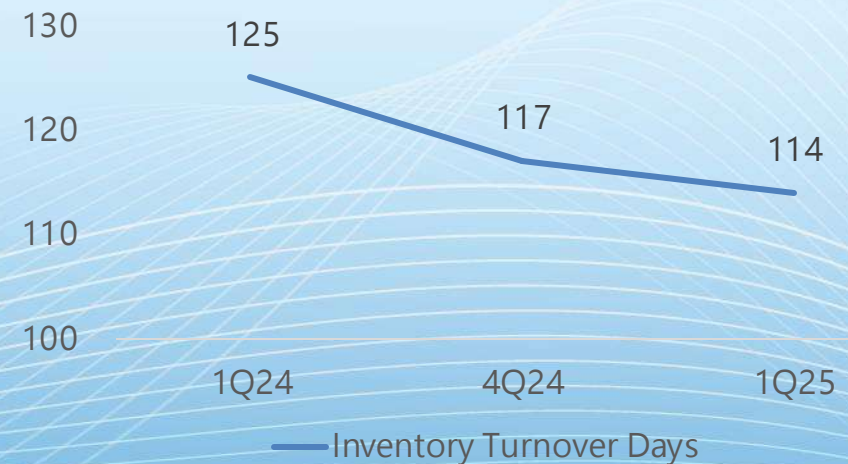
Inventories by Total Assets



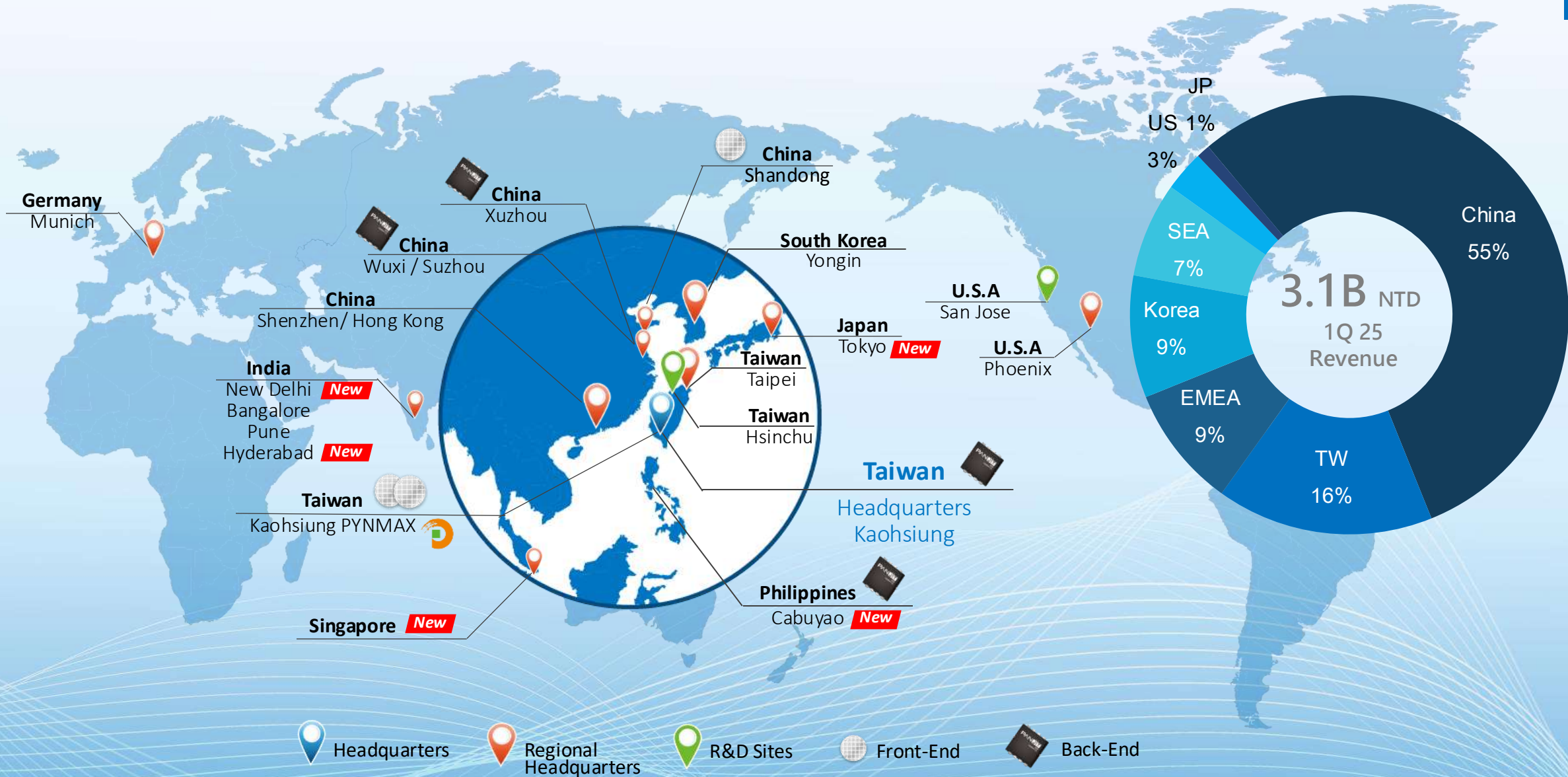
A/R Turnover Days



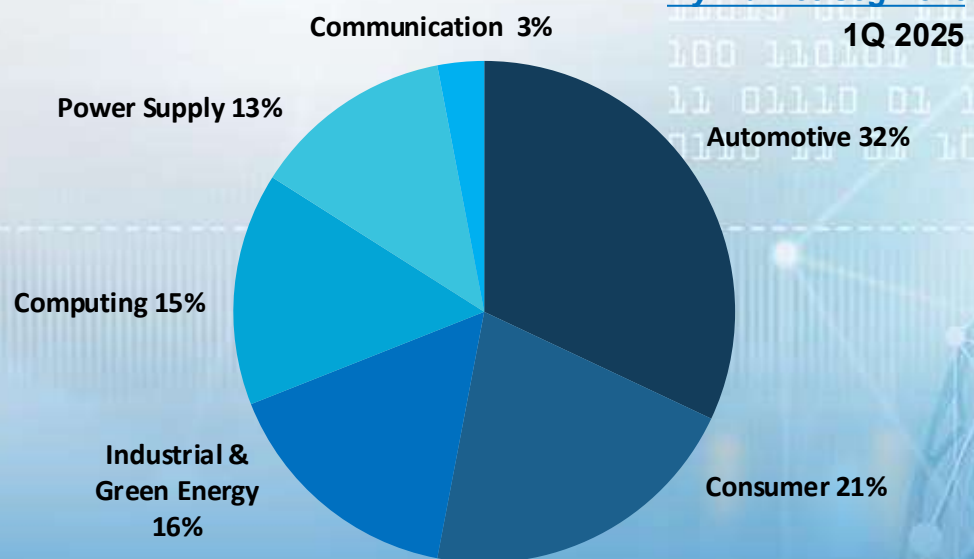
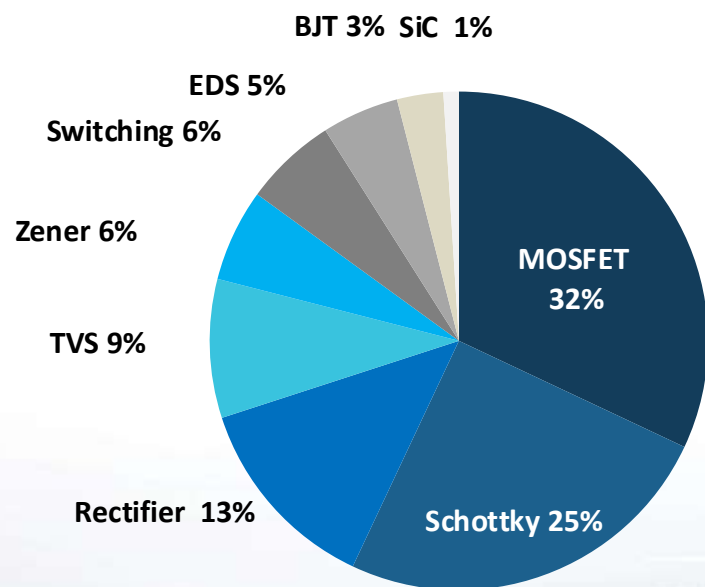
Inventory Turnover Days



PANJIT Global Footprint at a Glance



Market Segment



Application Field



Automotive

Lighting, Infotainment, Pump, Body & Comfort, On Board Charger



Industrial & Green Energy

PV Inverter, Server fan, EV charger, Motor, DC fan, Robot, Medical



Computing

Notebook, Motherboard, SSD, Server, Data center



Power Supply

PD Charger, Power adapter, UPS DC-DC Brick module, ATX/Server Power



Consumer

TV, White/Black goods, Game console, Printer, Smart watch, PC camera

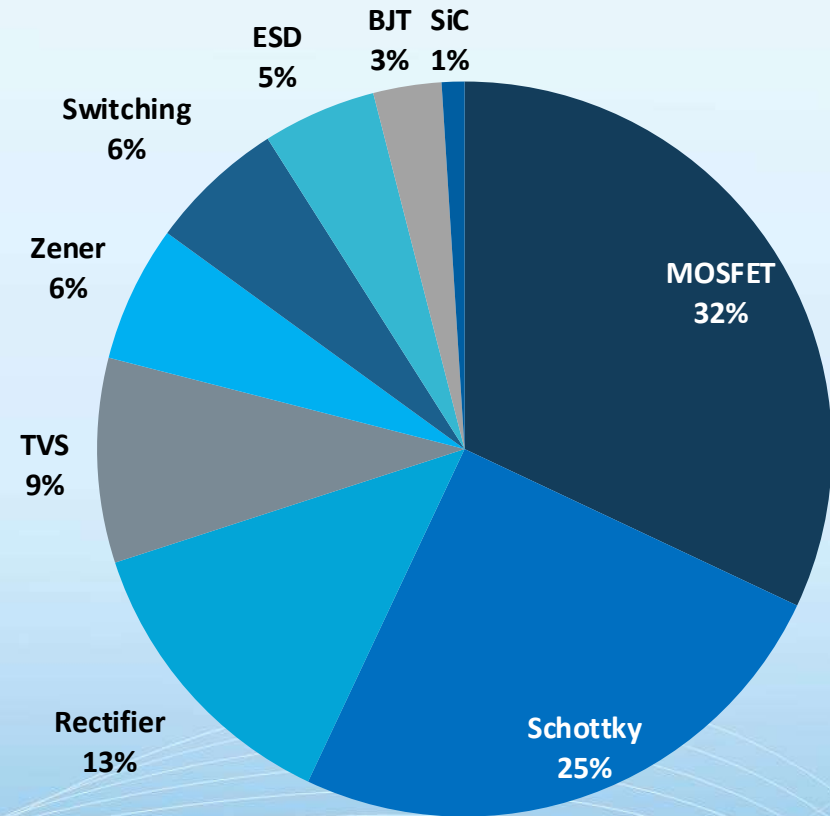


Communication

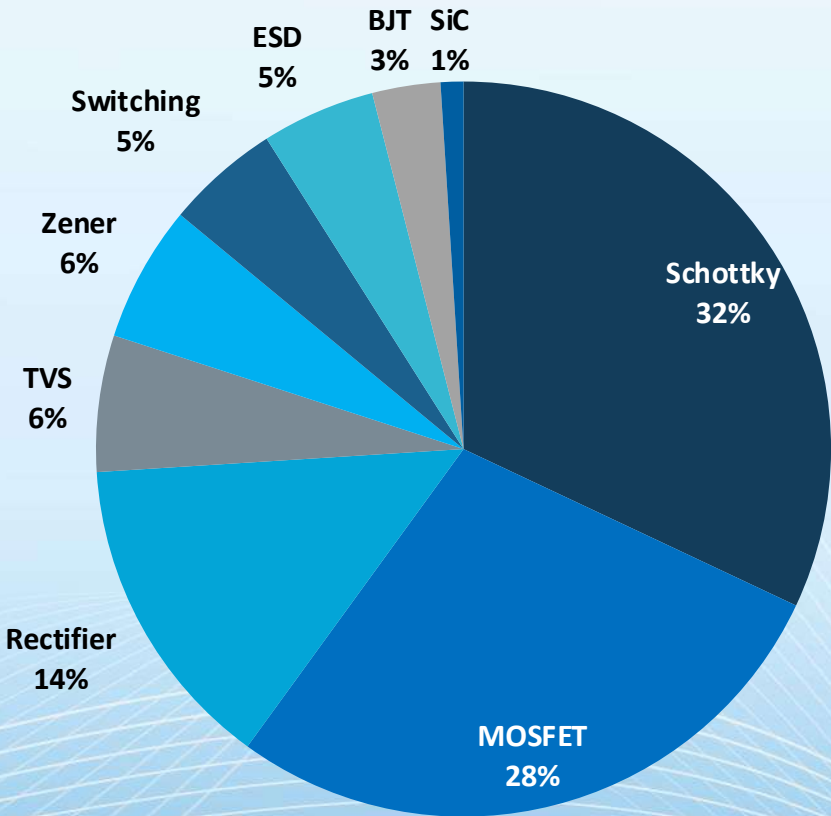
POE, Mobile, Base station

Revenue by Product

By Product
1Q 2025

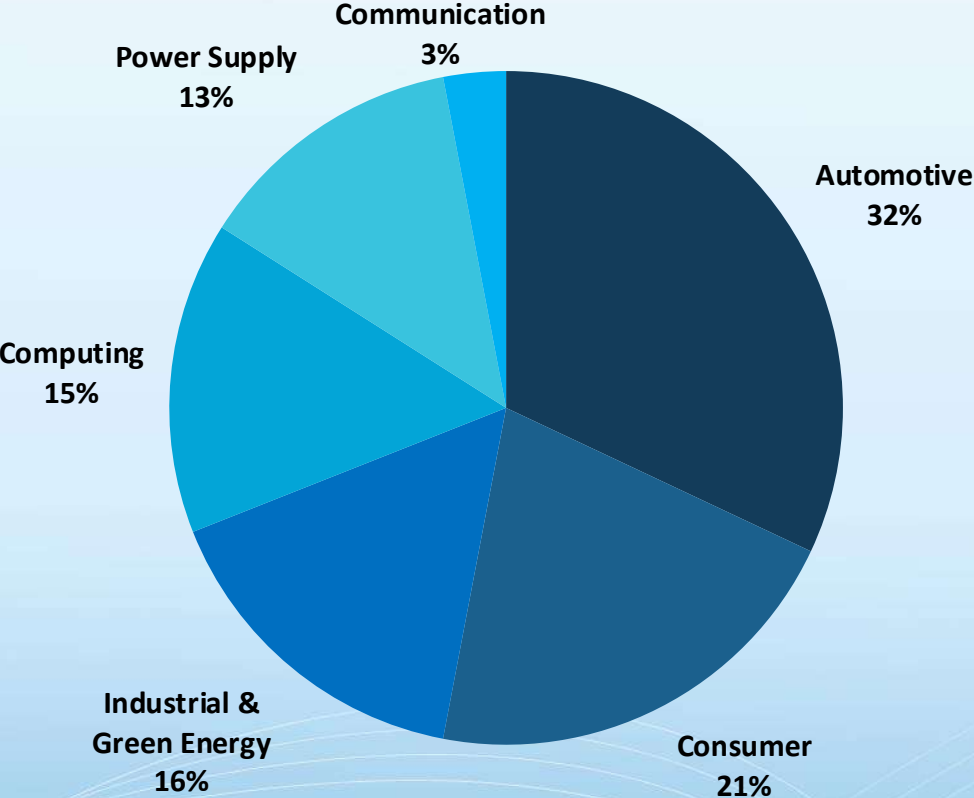


By Product
1Q 2024

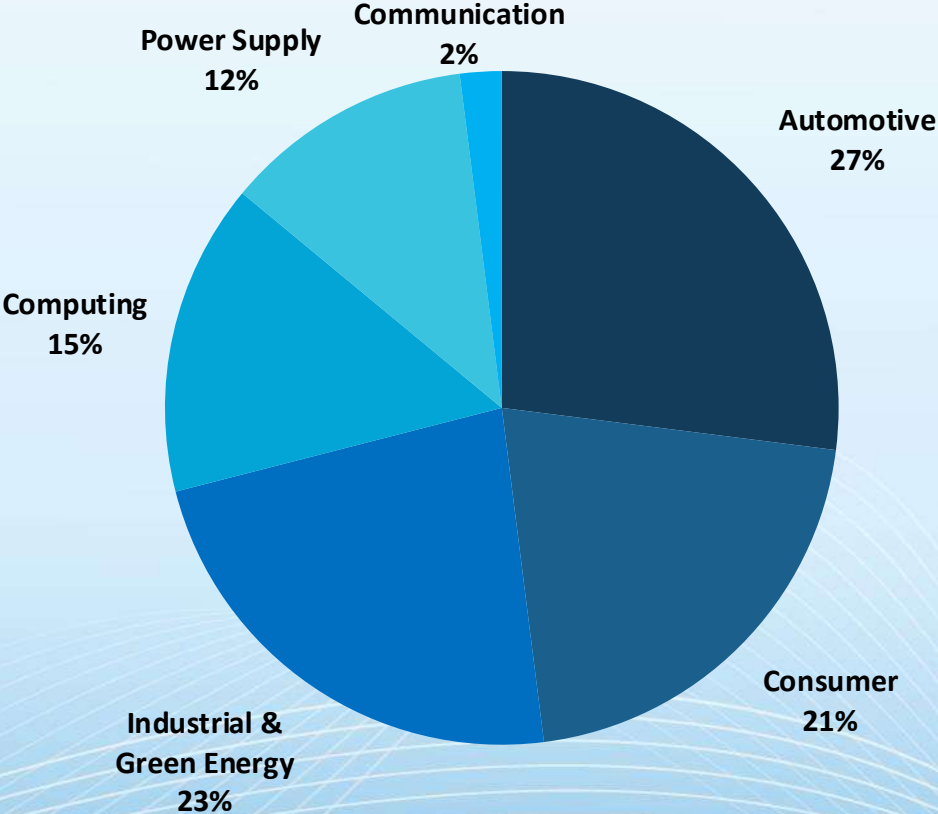


Revenue by Market Segment

By Market Segment
1Q 2025



By Market Segment
1Q 2024



Innovation for the Future Technology

		2024	2025	2026	2027	2028
LV MOSFET		SGT Gen.2 N/P-Ch 30/40V Low RSP	SGT Gen.3 N-Ch 40V Low FOM	SGT Gen.3 N-Ch 40V Line up		
	MV MOSFET	SGT Gen.2 N-Ch 80/100V	SGT Gen.3 N-Ch 100/80/60V	SGT Gen.3 N-Ch 150V	SGT Gen.3 N-Ch 60V-150V Line up	
	SJ MOSFET	Gen.2 FR 650V	Gen.2 FR 650V Line up	Gen.1 Easy 900V		Gen.3 EZ/FR 650V
FS Trench IGBT		Gen.1 HS 1200V	Gen.1 MS 650/1200V	Gen.2 HS 650/1200V	Gen.2 Voltage Extension	
SiC Diode		Gen.1.5 650V/1200V	Gen.3 650V/1200V	Gen.3 650V/1200V Line up		Gen.4 750V/1200V/1700V
SiC MOSFET			Gen.1 1200V	Gen.1 750V/1200V Line up	Gen.1 1700V	Gen.2 750V/1200V
FRED			Gen.2 650V/1200V	Gen.3 650V/1200V		
ESD	Deep Snapback	Gen.1 1-28V Low Cj	Gen.2 24-36V Low Cj	Gen.3 48V Low Cj		
	High Surge	Gen.1 Uni 5-36V/19A	Gen.2 Uni 3.3-48V/100A	Gen.2 Bi 2.5-48V/19A	Gen.2 Bi 2.5-72V/100A	
TVS			Gen.2 Bi 200W-1.5kW, Tj 175°C	Gen.2 Bi 3-5KW, Tj 175°C		
Load Dump TVS			H-Type Bi 6.6KW, Tj 175°C		H-Type Bi 8KW, Tj 175°C	



Automotive

Automotive Business Y2025 Q1

AEC-Q101 parts business trend





Product Offering

2K+ Parts

Shipment

4.73B

Pcs. in 2024





Worldwide

20+ Countries

Serving over

300+

customers across the globe



**YOUR COMPONENT
OUR PROFESSION**